

Übersicht Entwicklung Finanzmärkte (I)

1. Januar 2006 bis 31. Dezember 2006



Entwicklung Benchmark-Indizes pro Anlagekategorie (in Originalwährung)

Anlage-kategorien	Benchmark-Indizes	Region / Land	Performance 1. Quartal	Performance 2. Quartal	Performance 3. Quartal	Performance 4. Quartal	Performance YTD
Liquidität							
	CHF Libor Market Index	Schweiz	0.26%	0.31%	0.39%	0.43%	1.40%
	EUR Libor Market Index	Europa	0.61%	0.70%	0.77%	0.87%	2.98%
	USD Libor Market Index	USA	1.11%	1.20%	1.42%	1.12%	4.94%
Obligationen							
	Swiss Dom Govt Bond Index	Schweiz	-2.57%	-1.70%	3.45%	0.19%	-0.73%
	Euro Govt Bond Index	Europa	-2.57%	-0.89%	3.29%	-0.71%	-0.97%
	UK Dom Govt Bond Index	Grossbritannien	-1.06%	-1.12%	2.18%	-0.43%	-0.47%
	US Govt Bond Index	USA	-1.98%	-0.42%	4.56%	0.66%	2.73%
	New Zealand Dom Govt Bond Index	Neuseeland	1.52%	0.31%	2.20%	-0.10%	3.97%
	Norway Dom Govt Bond Index	Norwegen	-0.68%	-1.65%	2.74%	-0.78%	-0.43%
Aktien - Länder und Regionen							
Europa							
	Swiss Performance Index (SPI)	Schweiz	7.27%	-3.69%	9.93%	5.31%	19.60%
	Swiss Market Index (SMI)	Schweiz	5.77%	-4.95%	9.77%	4.11%	14.89%
	Deutscher Aktien Index (DAX)	Deutschland	10.29%	-5.10%	5.49%	9.46%	20.86%
	Amsterdam Exchange Index (AEX)	Niederlande	7.26%	-6.69%	9.54%	2.25%	12.11%
	CAC 40 Index	Frankreich	10.53%	-5.16%	5.59%	5.37%	16.63%
	Austrian Traded Index (ATX)	Österreich	12.86%	-10.72%	3.13%	14.24%	18.71%
	DJ Euro Stoxx 50 Index	Europa	7.63%	-5.61%	6.69%	5.47%	14.32%
	FTSE 100 Index	Grossbritannien	6.06%	-2.51%	2.15%	4.18%	10.04%
USA							
	Dow Jones Industrial Index	USA	3.64%	0.29%	4.65%	6.53%	15.88%
	Standard & Poor's 500 Index	USA	3.72%	-2.02%	5.06%	6.03%	13.20%
	Nasdaq Composite Index	USA	6.03%	-7.57%	3.52%	6.64%	8.19%
Asien inkl. Japan							
	Nikkei 225 Index	Japan	5.62%	-9.90%	3.82%	6.45%	5.17%
	Hang Seng Index	Hong Kong	6.24%	2.33%	7.58%	13.19%	32.37%
	Korea Composite Index (KOSPI)	Korea	-1.44%	-5.51%	5.69%	4.36%	2.72%
	Mumbai Sensex 30 Index	Indien	19.25%	-8.71%	16.17%	10.20%	39.37%
	Bangkok SET Index	Thailand	2.71%	-8.54%	1.13%	-1.96%	-6.86%
	Taiwan Taiex Index	Taiwan	1.00%	0.48%	2.34%	12.91%	17.27%
	Vietnam Index	Vietnam	55.53%	-1.36%	-5.15%	33.92%	94.88%
	China Shanghai B-Shares Index	China	42.32%	4.03%	14.06%	18.67%	100.38%
Diverse inkl. Emerging Markets							
	MSCI EM Eastern Europe Index	Osteuropa	19.79%	-2.48%	0.12%	17.50%	37.43%
	Russian Trading System Index (RTSI)	Russland	27.47%	0.39%	3.10%	22.06%	61.02%
Welt							
	MSCI World Index	Welt	6.11%	-1.37%	3.99%	7.80%	17.32%
Aktien - Sektoren							
Welt							
	MSCI Zyklische Konsumgüter	Welt	5.72%	-2.50%	4.04%	10.23%	18.21%
	MSCI Nicht-zyklische Konsumgüter	Welt	2.50%	2.58%	5.85%	5.22%	17.10%
	MSCI Energie	Welt	7.84%	2.83%	-4.69%	7.89%	14.03%
	MSCI Finanzwerte	Welt	7.42%	-1.87%	6.11%	7.03%	19.72%
	MSCI Pharma/Gesundheit	Welt	2.59%	-1.35%	5.94%	1.26%	8.57%
	MSCI Industriegüter	Welt	8.61%	-0.73%	-1.59%	8.83%	15.47%
	MSCI Informationstechnologie	Welt	4.61%	-9.25%	5.86%	6.43%	6.96%
	MSCI Rohstoffe/Baugewerbe	Welt	10.43%	0.31%	0.41%	13.63%	26.39%
	MSCI Telekommunikation	Welt	5.05%	0.48%	7.50%	11.54%	26.57%
	MSCI Versorger	Welt	5.07%	4.07%	7.39%	11.11%	30.47%

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Entwicklung Benchmark-Indizes pro Anlagekategorie (in Originalwährung)

Anlage-kategorien	Benchmark-Indizes	Region / Land	Performance 1. Quartal	Performance 2. Quartal	Performance 3. Quartal	Performance 4. Quartal	Performance YTD
Diverse & Alternative Anlagen							
Immobilien							
	SWX Immofonds Index	Schweiz	1.34%	-3.42%	-0.27%	2.14%	-0.30%
	Bloomberg Europe Real Estate Index	Europa	19.40%	-4.98%	16.74%	18.59%	57.06%
	MSCI World Real Estate Index	Welt	11.88%	-1.71%	8.16%	13.23%	34.68%
Hedge Funds							
	CSFB Tremont Inv. Hedge Fund Index	Welt	3.35%	1.07%	0.86%	3.48%	9.02%
Rohstoffe							
	CRB Commodity Index	Welt	0.34%	3.70%	-12.66%	0.10%	-9.03%
	Brent Crude Oil	Welt	14.34%	8.80%	-15.21%	-3.28%	2.02%
	World Water Index	Welt	11.65%	-6.17%	5.41%	11.53%	23.16%
Edel- und Industriemetalle							
	Philadelphia Gold & Silver Index	USA	10.24%	-0.92%	-12.48%	9.33%	4.52%
	Gold Unze	Welt	12.73%	4.03%	-3.21%	5.93%	20.24%
	Silber Unze	Welt	27.41%	-8.46%	-0.05%	9.86%	28.07%
	Platin Unze	Welt	9.52%	14.12%	-7.85%	-1.73%	13.18%
	Palladium Unze	Welt	28.51%	-7.99%	-1.56%	5.90%	23.26%
	Kupfer Unze	Welt	18.49%	26.48%	1.19%	-18.02%	24.31%
Währungen							
Wechselkurse gegenüber Schweizer Franken (CHF)							
	EUR/CHF	Europa	1.54%	-1.01%	1.30%	1.51%	3.36%
	GBP/CHF	Grossbritannien	0.07%	-0.25%	3.53%	1.93%	5.34%
	USD/CHF	USA	-0.70%	-6.51%	2.22%	-2.70%	-7.67%
	JPY/CHF	Japan	-0.79%	-3.53%	-1.06%	-3.42%	-8.55%
	HKD/CHF	Hong Kong	-0.77%	-6.61%	1.91%	-2.56%	-7.98%
	NZD/CHF	Neuseeland	-11.26%	-7.41%	9.29%	4.79%	-5.90%
	NOK/CHF	Norwegen	2.14%	-1.27%	-2.79%	2.07%	0.06%
	ISK/CHF	Island	-13.45%	-12.56%	10.03%	-3.72%	-19.83%
Wechselkurse gegenüber Euro (EUR)							
	CHF/EUR	Europa	-1.54%	1.01%	-1.31%	-1.49%	-3.31%
	GBP/EUR	Grossbritannien	-1.48%	0.76%	2.20%	0.44%	1.90%
	USD/EUR	USA	-2.23%	-5.47%	0.91%	-4.13%	-10.59%
	JPY/EUR	Japan	-2.34%	-2.51%	-2.37%	-4.82%	-11.53%
	HKD/EUR	Hong Kong	-2.42%	-5.44%	0.57%	-3.97%	-10.89%
	NZD/EUR	Neuseeland	-12.62%	-6.49%	7.80%	3.48%	-8.85%
	NOK/EUR	Norwegen	0.62%	-0.41%	-3.97%	0.51%	-3.28%
	ISK/EUR	Island	-14.99%	-11.59%	8.89%	-5.59%	-22.74%
Wechselkurse gegenüber US Dollar (USD)							
	EUR/USD	Europa	2.24%	5.35%	-0.92%	4.00%	10.99%
	GBP/USD	Grossbritannien	0.82%	6.07%	1.22%	4.50%	13.11%
	CHF/USD	USA	0.71%	6.30%	-2.21%	2.44%	7.24%
	JPY/USD	Japan	-0.06%	2.76%	-3.22%	-0.84%	-1.44%
	HKD/USD	Hong Kong	-0.06%	-0.10%	-0.31%	0.15%	-0.32%
	NZD/USD	Neuseeland	-10.45%	-1.51%	6.95%	7.60%	1.50%
	NOK/USD	Norwegen	2.81%	4.85%	-4.91%	4.33%	6.94%
	ISK/USD	Island	-12.71%	-6.19%	7.86%	-2.46%	-13.85%