

# Übersicht Entwicklung Finanzmärkte (I)

1. Januar 2005 bis 30. Juni 2005



## Entwicklung Benchmark-Indizes pro Anlagekategorie (in Originalwährung)

Anlage-kategorien	Benchmark-Index	Region / Land / Währung	Performance 1. Quartal	Performance 2. Quartal	Performance 3. Quartal	Performance 4. Quartal	Performance YTD
<b>Liquidität</b>							
	CHF Libor Market Index	Schweiz	0.19%	0.21%			0.40%
	EUR Libor Market Index	Europa	0.55%	0.55%			1.10%
	USD Libor Market Index	USA	0.62%	0.79%			1.41%
<b>Obligationen</b>							
	Swiss Dom Govt Bond Index	Schweiz	1.35%	2.84%			4.23%
	Euro Govt Bond Index	Europa	1.23%	4.47%			5.75%
	UK Dom Govt Bond Index	Grossbritannien	0.08%	4.87%			4.95%
	US Govt Bond Index	USA	-1.08%	4.70%			3.57%
	New Zealand Dom Govt Bond Index	Neuseeland	0.04%	4.43%			4.47%
	Norway Dom Govt Bond Index	Norwegen	0.64%	4.43%			5.10%
<b>Aktien - Länder und Regionen</b>							
<b>Europa</b>							
	Swiss Performance Index (SPI)	Schweiz	5.24%	6.39%			11.96%
	Swiss Market Index (SMI)	Schweiz	4.15%	5.22%			9.59%
	Deutscher Aktien Index (DAX)	Deutschland	2.18%	4.82%			7.10%
	Amsterdam Exchange Index (AEX)	Niederlande	6.15%	3.01%			9.34%
	CAC 40 Index	Frankreich	6.44%	3.48%			10.14%
	Austrian Traded Index (ATX)	Österreich	8.21%	14.18%			23.55%
	DJ Euro Stoxx 50 Index	Europa	3.54%	3.57%			7.24%
	FTSE 100 Index	Grossbritannien	1.64%	4.23%			5.94%
<b>USA</b>							
	Dow Jones Industrial Index	USA	-2.65%	-2.37%			-4.96%
	Standard & Poor's 500 Index	USA	-2.62%	0.78%			-1.86%
	Nasdaq Composite Index	USA	-8.16%	2.20%			-6.14%
<b>Asien inkl. Japan</b>							
	Nikkei 225 Index	Japan	1.56%	-1.20%			0.34%
	Hang Seng Index	Hong Kong	-5.25%	4.92%			-0.59%
	Korea Composite Index (KOSPI)	Korea	7.55%	-0.26%			7.27%
	Mumbai Sensex 30 Index	Indien	-1.78%	2.39%			0.57%
<b>Diverse inkl. Emerging Markets</b>							
	MSCI EM Eastern Europe Index	Osteuropa	4.46%	0.27%			4.74%
	Russian Trading System Index (RTSI)	Russland	8.40%	5.36%			14.21%
<b>Welt</b>							
	MSCI World Index	Welt	-1.59%	-0.30%			-1.89%
<b>Aktien - Sektoren</b>							
<b>Welt</b>							
	MSCI Zyklische Konsumgüter	Welt	-3.76%	-2.33%			-6.00%
	MSCI Nicht-zyklische Konsumgüter	Welt	0.83%	-1.94%			-1.13%
	MSCI Energie	Welt	11.96%	3.11%			15.44%
	MSCI Finanzwerte	Welt	-4.37%	0.17%			-4.21%
	MSCI Pharma/Gesundheit	Welt	-1.18%	3.79%			2.57%
	MSCI Industriegüter	Welt	0.15%	-3.19%			-3.04%
	MSCI Informationstechnologie	Welt	-7.02%	1.07%			-6.03%
	MSCI Rohstoffe/Baugewerbe	Welt	1.35%	-6.88%			-5.62%
	MSCI Telekommunikation	Welt	-5.97%	-3.84%			-9.58%
	MSCI Versorger	Welt	1.44%	4.53%			6.04%

# Übersicht Entwicklung Finanzmärkte (II)

1. Januar 2005 bis 30. Juni 2005



## Entwicklung Benchmark-Indizes pro Anlagekategorie (in Originalwährung)

Anlage-kategorien	Benchmark-Index	Region / Land / Währung	Performance 1. Quartal	Performance 2. Quartal	Performance 3. Quartal	Performance 4. Quartal	Performance YTD
<b>Diverse &amp; Alternative Anlagen</b>							
<b>Immobilien</b>							
	SWX Immofonds Index	Schweiz	0.90%	1.33%			2.24%
	Bloomberg Europe Real Estate Index	Europa	0.79%	12.07%			12.96%
<b>Hedge Funds</b>							
	CSFB Tremont Inv. Hedge Fund Index Welt		1.23%	-0.11%			1.12%
<b>Rohstoffe inkl. Edelmetalle</b>							
	Philadelphia Gold & Silver Index	USA	-5.95%	-2.87%			-8.65%
	Gold Unze	Welt	-2.33%	1.30%			-1.06%
	Silber Unze	Welt	4.18%	-1.63%			2.48%
	CRB Commodity Index	Welt	10.37%	-4.44%			5.47%
	Brent Crude Oil	Welt	31.58%	5.87%			39.30%
<b>Währungen</b>							
	EUR/CHF	Europa	0.32%	0.00%			0.32%
	GBP/CHF	Grossbritannien	3.38%	1.47%			4.90%
	USD/CHF	USA	4.85%	6.83%			12.01%
	JPY/CHF	Japan	0.44%	3.41%			3.86%
	HKD/CHF	Hong Kong	4.52%	7.20%			12.05%
	NZD/CHF	Neuseeland	3.99%	4.84%			9.02%
	NOK/CHF	Norwegen	0.73%	3.82%			4.58%