

Übersicht Entwicklung Finanzmärkte (I)



1. Januar 2007 bis 31. Dezember 2007

Entwicklung Benchmark-Indizes pro Anlagekategorie (in Originalwährung)

Anlage-kategorien	Benchmark-Indizes	Region / Land	Performance 1. Quartal	Performance 2. Quartal	Performance 3. Quartal	Performance 4. Quartal	Performance YTD
Liquidität							
	CHF Libor Market Index	Schweiz	0.53%	0.54%	0.71%	0.75%	2.55%
	EUR Libor Market Index	Europa	0.93%	0.99%	1.02%	1.23%	4.24%
	USD Libor Market Index	USA	1.33%	1.35%	1.39%	1.41%	5.59%
Obligationen							
	Swiss Dom Govt Bond Index	Schweiz	-0.77%	-2.97%	2.34%	0.29%	-1.18%
	Euro Govt Bond Index	Europa	0.30%	-2.45%	2.66%	1.24%	1.69%
	UK Dom Govt Bond Index	Grossbritannien	-0.44%	-2.12%	4.46%	4.57%	6.45%
	US Govt Bond Index	USA	1.64%	-1.35%	4.49%	4.95%	9.96%
	New Zealand Dom Govt Bond Index	Neuseeland	1.26%	-3.34%	4.25%	0.30%	2.34%
	Norway Dom Govt Bond Index	Norwegen	-0.61%	-2.60%	2.93%	2.76%	2.39%
Aktien - Länder und Regionen							
Europa							
	Swiss Performance Index (SPI)	Schweiz	3.58%	4.20%	-3.46%	-4.85%	-0.86%
	Swiss Market Index (SMI)	Schweiz	2.13%	2.28%	-3.12%	-5.24%	-4.10%
	Swiss Leader Index (SLI)	Schweiz	2.34%	3.92%	-4.27%	-4.64%	-2.91%
	Deutscher Aktien Index (DAX)	Deutschland	4.76%	14.82%	-2.21%	2.48%	20.54%
	Amsterdam Exchange Index (AEX)	Niederlande	2.90%	7.17%	-1.55%	-5.30%	2.82%
	CAC 40 Index	Frankreich	1.62%	7.09%	-5.90%	-1.93%	0.42%
	Austrian Traded Index (ATX)	Osterreich	3.61%	4.68%	-7.23%	-1.61%	-1.00%
	DJ Euro Stoxx 50 Index	Europa	1.43%	7.06%	-2.61%	0.31%	6.08%
	FTSE 100 Index	Grossbritannien	1.35%	4.64%	-2.36%	-0.49%	3.04%
	OMX Stockholm 30 Index (OMX)	Schweden	5.62%	3.08%	-2.73%	-12.03%	-6.84%
USA inkl. Kanada							
	Dow Jones Industrial Index	USA	-0.88%	8.00%	3.45%	-4.50%	5.76%
	Standard & Poor's 500 Index	USA	0.17%	5.48%	1.32%	-4.07%	2.70%
	Nasdaq Composite Index	USA	0.26%	7.22%	3.53%	-2.66%	8.33%
	Canada S&P/TSX Composite Index	Kanada	1.98%	5.36%	1.26%	-2.47%	6.11%
Asien inkl. Japan							
	Nikkei 225 Index	Japan	0.33%	4.81%	-7.87%	-9.27%	-12.10%
	Hang Seng Index	Hong Kong	-0.83%	9.57%	22.38%	-0.37%	32.49%
	Singapore Straits Times Index	Singapur	8.05%	9.43%	3.49%	-6.72%	14.14%
	Korea Composite Index (KOSPI)	Korea	1.20%	18.52%	10.30%	-3.54%	27.61%
	Mumbai Sensex 30 Index	Indien	-5.19%	11.45%	16.07%	15.09%	41.15%
	Bangkok SET Index	Thailand	-0.90%	14.54%	7.32%	0.48%	22.40%
	Malaysia Kuala Lumpur Composite Index	Malaysia	13.55%	8.23%	-2.17%	7.68%	29.46%
	Taiwan TaieX Index	Taiwan	0.78%	11.76%	6.06%	-11.84%	5.32%
	Vietnam Index	Vietnam	41.96%	-9.05%	-1.28%	-12.49%	11.54%
	China Shanghai B-Shares Index	China	36.64%	24.07%	34.93%	-2.08%	123.98%
Diverse inkl. Emerging Markets							
	MSCI EM Eastern Europe Index	Osteuropa	-1.38%	2.29%	6.18%	12.31%	20.30%
	Russian Trading System Index (RTSI)	Russland	0.56%	-3.08%	8.16%	9.95%	15.90%
Südamerika							
	Brazil Bovespa Index	Brasilien	2.81%	17.61%	10.12%	4.91%	39.69%
	Argentina Merval Index	Argentinien	0.56%	3.91%	-0.80%	-2.61%	0.95%
	Mexico Bolsa Index	Mexiko	8.11%	7.72%	-2.78%	-2.96%	9.86%
Welt							
	MSCI World Index	Welt	2.04%	5.58%	1.70%	-3.04%	6.23%

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Entwicklung Benchmark-Indizes pro Anlagekategorie (in Originalwährung)

Anlage-kategorien	Benchmark-Indizes	Region / Land	Performance 1. Quartal	Performance 2. Quartal	Performance 3. Quartal	Performance 4. Quartal	Performance YTD
Aktien - Sektoren							
Welt							
MSCI Zyklische Konsumgüter	Welt		2.07%	3.47%	-3.25%	-7.50%	-5.48%
MSCI Nicht-zyklische Konsumgüter	Welt		4.08%	2.42%	4.20%	3.68%	15.16%
MSCI Energie	Welt		0.76%	14.45%	4.45%	3.37%	24.51%
MSCI Finanzwerte	Welt		-0.50%	1.04%	-3.74%	-10.08%	-12.98%
MSCI Pharma/Gesundheit	Welt		0.35%	1.81%	0.75%	-1.61%	1.28%
MSCI Industriegüter	Welt		4.65%	9.20%	3.03%	-4.41%	12.55%
MSCI Informationstechnologie	Welt		-0.64%	9.44%	6.23%	-2.35%	12.80%
MSCI Rohstoffe/Baugewerbe	Welt		8.38%	11.01%	6.69%	-1.31%	26.68%
MSCI Telekommunikation	Welt		3.31%	6.72%	5.00%	0.51%	16.35%
MSCI Versorger	Welt		5.60%	0.99%	2.69%	6.94%	17.11%
Diverse & Alternative Anlagen							
Immobilien							
SWX Immofonds Index	Schweiz		4.21%	-3.58%	-1.64%	-5.67%	-6.77%
Bloomberg Europe Real Estate Index	Europa		-3.33%	-19.48%	-10.89%	-13.52%	-40.02%
MSCI World Real Estate Index	Welt		6.01%	-6.76%	2.19%	-10.83%	-9.93%
Hedge Funds							
CSFB Tremont Inv. Hedge Fund Index	Welt		2.64%	4.42%	-1.96%	2.52%	7.72%
Rohstoffe							
CRB Commodity Index	Welt		3.11%	-0.40%	4.76%	6.84%	14.94%
Brent Crude Oil	Welt		8.93%	5.98%	9.76%	18.62%	50.29%
World Water Index	Welt		1.27%	6.34%	-7.35%	-4.09%	-4.31%
Edel- und Industriemetalle							
Philadelphia Gold & Silver Index	USA		-3.72%	-0.89%	19.45%	0.59%	14.66%
Gold Unze	Welt		4.25%	-2.27%	13.36%	11.22%	28.45%
Silber Unze	Welt		3.40%	-7.88%	8.64%	6.77%	10.49%
Platin Unze	Welt		9.42%	2.25%	8.03%	9.58%	32.45%
Palladium Unze	Welt		1.27%	8.02%	-6.16%	4.84%	7.62%
Kupfer Unze	Welt		7.61%	9.20%	3.75%	-19.24%	-1.54%
Währungen							
Wechselkurse gegenüber Schweizer Franken (CHF)							
EUR/CHF	Europa		0.88%	1.87%	0.37%	-0.43%	2.70%
GBP/CHF	Grossbritannien		0.18%	2.57%	-2.96%	-5.80%	-6.07%
USD/CHF	USA		-0.28%	0.46%	-4.88%	-2.68%	-7.26%
JPY/CHF	Japan		0.82%	-3.91%	2.03%	0.00%	-1.16%
HKD/CHF	Hong Kong		-0.69%	0.39%	-4.33%	-2.99%	-7.47%
NZD/CHF	Neuseeland		1.20%	8.38%	-7.35%	-1.69%	-0.10%
NOK/CHF	Norwegen		2.22%	3.65%	4.10%	-3.86%	6.03%
ISK/CHF	Island		7.55%	5.61%	-3.66%	-4.57%	4.42%
SEK/CHF	Schweden		-2.22%	2.53%	1.04%	-3.19%	-1.93%
Wechselkurse gegenüber Euro (EUR)							
CHF/EUR	Europa		-0.90%	-1.90%	-0.39%	0.37%	-2.80%
GBP/EUR	Grossbritannien		-0.73%	0.66%	-3.37%	-5.32%	-8.58%
USD/EUR	USA		-1.17%	-1.46%	-5.30%	-2.24%	-9.84%
JPY/EUR	Japan		-0.14%	-5.81%	1.54%	0.39%	-4.12%
HKD/EUR	Hong Kong		1.65%	1.44%	4.75%	2.59%	10.06%
NZD/EUR	Neuseeland		0.18%	6.45%	-5.00%	-3.98%	-2.72%
NOK/EUR	Norwegen		1.32%	1.76%	3.72%	-3.32%	3.39%
ISK/EUR	Island		6.65%	4.02%	-4.27%	-4.30%	1.63%
SEK/EUR	Schweden		-3.10%	0.72%	0.66%	-2.70%	-4.41%
Wechselkurse gegenüber US Dollar (USD)							
EUR/USD	Europa		1.17%	1.33%	5.14%	2.22%	10.18%
GBP/USD	Grossbritannien		0.45%	2.03%	1.87%	-3.20%	1.06%
CHF/USD	USA		0.25%	-0.51%	4.77%	2.64%	7.25%
JPY/USD	Japan		1.03%	-4.39%	7.06%	2.64%	6.14%
HKD/USD	Hong Kong		-0.44%	-0.07%	0.56%	-0.34%	-0.29%
NZD/USD	Neuseeland		1.46%	7.78%	-3.19%	1.02%	6.95%
NOK/USD	Norwegen		2.55%	3.08%	8.79%	-1.06%	13.78%
ISK/USD	Island		8.57%	5.49%	0.71%	-2.16%	12.85%
SEK/USD	Schweden		-1.91%	1.90%	5.60%	-0.51%	5.01%